

## Receipt Details

Payment for Invoice Number 413390 from the SD Secretary of State Office has been completed successfully. Please use the print button below to print out this page as a receipt.

Invoice Number: 413390  
Invoice Date: 5/11/2016 9:29:43 AM

DEB MATHEWS  
315 S. PHILLIPS AVENUE  
SIOUX FALLS SD 57104

Payment Type: PAD Account # 17581813  
Total: \$10.00  
PAD Remaining Balance: \$1,214.00

Description	Amount	Quantity
Bond Information Statement	\$10.00	1

[Print this page](#)

# **Meierhenry Sargent LLP**

ATTORNEYS AT LAW

DEB MATHEWS, Certified Paralegal  
*deb@meierhenrylaw.com*

**RECEIVED**

**MAY 11 2016**

**S.D. SEC. OF STATE**

Mark V. Meierhenry  
Todd V. Meierhenry  
Clint Sargent  
Patrick J. Glover  
Raleigh Hansman  
Christopher J. Healy

Sabrina Meierhenry  
*Of Counsel*

May 9, 2016

Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Parker, Turner County, South Dakota  
\$695,000 Electric Utility Revenue Bonds, Series 2016

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,  
Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104  
(tel) 605•336•3075 (fax) 605•336•2593  
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**STATE OF SOUTH DAKOTA  
CITY OF PARKER  
COUNTY OF TURNER  
ELECTRIC REVENUE BONDS, SERIES 2016**

**BOND INFORMATION STATEMENT**  
State of South Dakota  
**SDCL 6-8B-19**

RECEIVED  
MAY 11 2016  
S.D. SEC. OF STATE

Return to: Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077      FILING FEE: \$10.00  
TELEPHONE: #(605)

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Parker.
  2. Designation of issue: Electric Revenue Bonds, Series 2016
  3. Date of issue: April 19, 2016
  4. Purpose of issue: To provide funds for the purpose of financing the all or a portion of the cost of certain improvements (the “Project”) to the municipal electric utility (the “Utility”), to fund a reserve fund and to pay certain costs of issuance.
  5. Type of bond: Tax-exempt.
  6. Principal amount and denomination of bond: \$695,000.
  7. Paying dates of principal and interest:  
See attached Schedule.
  8. Amortization schedule:  
See attached Schedule.
  9. Interest rate or rates, including total aggregate interest cost:  
See attached Schedule.

This is to certify that the above information pertaining to the Electric Revenue Bonds, Series 2016 is true and correct on this 19<sup>th</sup> day of April 2016.

Adam Jans

**\$695,000**

City of Parker, South Dakota  
Electric Revenue Bonds, Series 2016  
Upgrade to Electrical System / Nonrated

## Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
04/19/2016	-	-	-	-	-
12/01/2016	40,000.00	0.900%	7,233.50	47,233.50	47,233.50
06/01/2017	-	-	5,685.00	5,685.00	-
12/01/2017	60,000.00	0.900%	5,685.00	65,685.00	71,370.00
06/01/2018	-	-	5,415.00	5,415.00	-
12/01/2018	60,000.00	1.350%	5,415.00	65,415.00	70,830.00
06/01/2019	-	-	5,010.00	5,010.00	-
12/01/2019	65,000.00	1.350%	5,010.00	70,010.00	75,020.00
06/01/2020	-	-	4,571.25	4,571.25	-
12/01/2020	65,000.00	1.350%	4,571.25	69,571.25	74,142.50
06/01/2021	-	-	4,132.50	4,132.50	-
12/01/2021	65,000.00	1.750%	4,132.50	69,132.50	73,265.00
06/01/2022	-	-	3,563.75	3,563.75	-
12/01/2022	65,000.00	1.750%	3,563.75	68,563.75	72,127.50
06/01/2023	-	-	2,995.00	2,995.00	-
12/01/2023	65,000.00	2.000%	2,995.00	67,995.00	70,990.00
06/01/2024	-	-	2,345.00	2,345.00	-
12/01/2024	70,000.00	2.000%	2,345.00	72,345.00	74,690.00
06/01/2025	-	-	1,645.00	1,645.00	-
12/01/2025	70,000.00	2.350%	1,645.00	71,645.00	73,290.00
06/01/2026	-	-	822.50	822.50	-
12/01/2026	70,000.00	2.350%	822.50	70,822.50	71,645.00
<b>Total</b>	<b>\$695,000.00</b>	-	<b>\$79,603.50</b>	<b>\$774,603.50</b>	-

### Yield Statistics

Bond Year Dollars	\$4,123.58
Average Life	5.933 Years
Average Coupon	1.9304448%
Net Interest Cost (NIC)	2.3518016%
True Interest Cost (TIC)	2.3812311%
Bond Yield for Arbitrage Purposes	1.9209714%
All Inclusive Cost (AIC)	2.5112987%

### IRS Form 8038

Net Interest Cost	1.9304448%
Weighted Average Maturity	5.933 Years